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Million Hope Industries Holdings Limited

美亨實業控股有限公司

(incorporated in the Cayman Islands with limited liability)

LISTING BY WAY OF INTRODUCTION ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED

Stock Code: 1897

Sole Sponsor



Reference is made to the listing document dated 28 February 2019 (the “**Listing Document**”) issued by Million Hope Industries Holdings Limited (the “**Company**”). Unless the context requires otherwise, the capitalised terms used in this announcement shall have the same meanings as defined in the Listing Document.

The Company has applied to the Stock Exchange for the listing of, and permission to deal in, the Shares on the Stock Exchange. Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Tuesday, 19 March 2019. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 1897.

On 22 February 2019, the Hanison Board declared a conditional special interim dividend to the Distribution Qualifying Shareholders. The Distribution will be satisfied wholly by way of a distribution in specie to the Distribution Qualifying Shareholders of an aggregate of 431,095,060 Shares (based on 1,077,737,651 Hanison Shares in issue as at the Latest Practicable Date and assuming it will remain unchanged on the Record Date), representing the entire issued share capital of the Company, in proportion to their shareholdings in Hanison as at the Record Date. Pursuant to the Distribution, the Distribution Qualifying Shareholders will be entitled to two Shares for every five Hanison Shares held as at the Record Date. Fractional entitlements of the Distribution Qualifying Shareholders to the Shares under the Distribution will be disregarded. As a result of the Distribution, the Distribution Qualifying Shareholders may receive Shares in odd lots. For further details of the Distribution, please refer to the section headed “Information About the Spin-off and the Distribution” in the Listing Document.

The Distribution is conditional on the Listing Committee granting approval for the listing by way of introduction of, and permission to deal in, the Shares on the Main Board of the Stock Exchange and such approval not having been revoked prior to 8:00 a.m. (Hong Kong time) on the Listing Date. If this condition is not satisfied, the Distribution will not be made and the Spin-off will not take place.

Subject to the granting of listing of, and permission to deal in, the Shares on the Stock Exchange and the Company’s compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or any other date as determined by HKSCC.

Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second Business Day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the Shares to be admitted into CCASS.

Copies of the Listing Document which are issued in accordance with the requirements under the Listing Rules will be available for information purposes only during 9:30 a.m. - 6:00 p.m., Monday to Friday (except public holidays) for a period of 14 days from the date of this announcement at the office of the Sponsor located at 49th Floor, One Exchange Square, 8 Connaught Place, Central, Hong Kong.

The Listing Document is also available on the Stock Exchange's website at www.hkexnews.hk and on the Company's website at www.millionhope.com.hk from 28 February 2019.

There is no assurance that the Distribution, the Spin-off and the Listing will take place, or as to when it may take place. Further announcement(s) will be made by Hanison and the Company in relation to the Distribution, the Spin-off and the Listing as and when appropriate.

By order of the Board
Million Hope Industries Holdings Limited
Wong Sue Toa, Stewart
Deputy Chairman

Hong Kong, 28 February 2019

As at the date of this announcement, the Board comprises:

Non-executive Chairman

Mr. Cha Mou Sing, Payson

Non-executive Directors

Mr. Wong Sue Toa, Stewart (*Deputy Chairman*)

Mr. Tai Sai Ho

Executive Directors

Mr. Chuk Kin Lun (*Joint Managing Director*)

Mr. Lee Cheuk Hung (*Joint Managing Director*)

Independent non-executive Directors

Professor Ho Richard Yan Ki

Mr. Poon Kan Young

Mr. Yip Kai Yung